


## Registration Form

 <p><b>AGP LIMITED</b></p>	<p><b>Book Runner</b></p> 	<p>Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB <input type="checkbox"/> GUJ  <input type="checkbox"/> PSH <input type="checkbox"/> QUT <input type="checkbox"/> AZK <input type="checkbox"/> GLT <input type="checkbox"/> MUL</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;"><b>Registration Dates</b></td> <td>November 03, 2017 and November 06, 2017 to November 09, 2017</td> </tr> <tr> <td><b>Bidding Dates</b></td> <td>November 08, 2017 to November 09, 2017</td> </tr> <tr> <td><b>Bidding form No.</b></td> <td></td> </tr> </table>	<b>Registration Dates</b>	November 03, 2017 and November 06, 2017 to November 09, 2017	<b>Bidding Dates</b>	November 08, 2017 to November 09, 2017	<b>Bidding form No.</b>	
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**OFFER FOR SALE OF ORDINARY SHARES OF AGP LIMITED THROUGH BOOK BUILDING PROCESS  
AT A FLOOR PRICE OF PKR 80.00/- PER SHARE (INCLUDING A PREMIUM OF PKR 70.00/- PER SHARE)**

**PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE MAKE SURE TO PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE**

<b>Name</b>		<b>CNIC / UIN / Passport #</b>	
		<b>NTN*</b>	
<b>Address</b>		<b>Cell #</b>	
		<b>Land Line #</b>	
		<b>Fax #</b>	
<b>Email</b>			

**PLEASE TICK THE APPROPRIATE BOX**

<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Resident	<b>Nationality</b> (If other than Pakistani)
<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> Non Resident	
<input type="checkbox"/> Individual Investor	<input type="checkbox"/> Foreigner	

**\* INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILERS OR NON TAX RETURN FILERS FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE 15.0% APPLIES TO FILERS INSTEAD OF 20.0% FOR NON-FILERS ON PAMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANY.**

**Payment Details:** Payments to be made in favor of : *"Offer for Sale of AGP Limited – Book Building"*

<b>Amount in Figures</b>		<b>Instrument No.</b>	
<b>Instrument Date</b>		<b>Margin %age</b>	
<b>Banker's Name, Address &amp; Branch</b>			
<b>CDC Details for Sub A/C and House A/C</b>			
<b>CDC Participant Name</b>		<b>CDC Participant ID No</b>	
<b>Sub House A/C No</b>		<b>House A/C No.</b>	
<b>CDC Details for Investor A/C</b>			
<b>CDC Investor Service A/C ID</b>		<b>CDC Investor A/C No</b>	

I/WE UNDERTAKE TO SUBSCRIBE TO SHARES UNSUBSCRIBED IN THE RETAIL PORTION WHICH ARE ALLOCATED TO ME ON A PRO-RATA BASIS. I ALSO UNDERTAKE THAT MY BID MONEY SHALL REMAIN DEPOSITED OR BLOCKED TILL ALLOTMENT OF UNSUBSCRIBED SHARES IN THE RETAIL PORTION.

I/WE DECLARE THAT I have read all the terms and conditions stated in the Offer for Sale Document and the Instructions Page of the Bidding Form and Registration Form. The same terms and conditions would be applicable on the Bid Revision Form and Additional Payment Form.

**Signature of Bidder:** \_\_\_\_\_



For investor education, please visit [www.jamapunji.com.pk](http://www.jamapunji.com.pk).  
Jama Punji is an investor education initiative of Securities and Exchange Commission of Pakistan.

**To be filled in by the Book Runner:**

<b>Time of Receipt</b>	<b>Date</b>	<b>Location</b>	<b>Amount</b>	<b>Pay Order No. / Demand Draft No.</b>	<b>Stamp</b>
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