

## Bidding Form

 <p><b>AGP LIMITED</b></p>	<p><b>Book Runner</b></p> 	<p>Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB <input type="checkbox"/> GUJ  <input type="checkbox"/> PSH <input type="checkbox"/> QUT <input type="checkbox"/> AZK <input type="checkbox"/> GLT <input type="checkbox"/> MUL</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%;"><b>Registration Dates</b></td> <td>November 03, 2017 and November 06, 2017 to November 09, 2017</td> </tr> <tr> <td><b>Bidding Dates</b></td> <td>November 08, 2017 to November 09, 2017</td> </tr> <tr> <td><b>Bidding form No.</b></td> <td></td> </tr> </table>	<b>Registration Dates</b>	November 03, 2017 and November 06, 2017 to November 09, 2017	<b>Bidding Dates</b>	November 08, 2017 to November 09, 2017	<b>Bidding form No.</b>	
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**OFFER FOR SALE OF ORDINARY SHARES OF AGP LIMITED THROUGH BOOK BUILDING PROCESS  
AT A FLOOR PRICE OF PKR 80.00/- PER SHARE (INCLUDING A PREMIUM OF PKR 70.00/- PER SHARE)**

**PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE MAKE SURE TO PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE**

<b>Name</b>		Please Tick the appropriate box			
		<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> Individual Investor	
<b>Client ID</b>	<b>Cell #</b>	<b>Resident</b>	<input type="checkbox"/>	<b>Nationality</b> (if other than Pakistani)	
	<b>Land Line#</b>	<b>Non Resident</b>	<input type="checkbox"/>		
		<b>Foreigner</b>	<input type="checkbox"/>		
<b>Fax #</b>	<b>Email:</b>	<b>CNIC / Passport #/ UIN</b>			
		<b>NTN*</b>			

**\* INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILERS OR NON TAX RETURN FILERS FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE 15.0% APPLIES TO FILERS INSTEAD OF 20.0% FOR NON-FILERS ON PAMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANY.**

**Dividend Mandate:** Mark tick (✓) in the appropriate boxes Yes [ ] No [ ]

In case the applicant intends that if Shares applied for are credited to him/it and the dividend declared by the Company, if any, is credited directly in his/its bank account, instead of issue of dividend warrants, then please fill in the following boxes:

**The Directors of AGP Limited,**  
B-23/C, S.I.T.E.  
Karachi.

Dear Sir,  
On the basis of the Offer for Sale Document by AGP Limited for the Offer for Sale of Ordinary Shares, I / we hereby bid for subscription of shares of the Company as under:

Bid Details			
	No. of Shares (In Figures)	Bid price per share (In Figures)	Total Bid Amount (In Figures)
<b>Bid Option (Please tick)</b>			
<b>Limit Price</b>			
<b>Step Bid:</b>			
<b>Option (1)</b>			
<b>Option (2)</b>			
<b>Option (3)</b>			
<b>Option (4)</b>			
<b>Total (Shares and Bid)</b>			

**Important Instructions:**

- 1) Bids should be placed for a minimum amount of **PKR 1,000,000/-**. It should also be noted that number of shares bid for should be rounded and fractional shares will not be acceptable. Please ensure that after rounding the number of shares multiplied by your bid price is at least **PKR 1,000,000/-**.
- 2) Eligible Investors who want to place a Step Bid, must ensure that each step amounts to **PKR 1,000,000/-** at least.
- 3) Any bids received below the Floor Price will not be accepted by the Book Runner.
- 4) An Investor shall not be allowed to withdraw or downward revise their bids.
- 5) **An Investor shall not make a bid with price variation of more than 10% of the prevailing indicative strike price.**



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**Signature of Bidder**

In terms of the Listing of Companies and Securities Regulations of the Pakistan Stock Exchange (“PSX”), I/we am/are eligible to bid in this Offer for Sale. The amount payable on bidding is remitted herewith which is the applicable margin amount. I/We agree to pay the balance amount of application money, if any, upon successful allocation of shares. In case no shares are allotted to me/us you are hereby authorized to return to me/us by demand draft/pay order application money, within three (3) working days of the close of the bidding period.

I/We agree that this is a binding agreement to accept the number of shares as may be allocated to me/us subject to the terms of the Offer for Sale Document, the Registration Form, the Bidding Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if necessary on my/our part to enable me/us to be allocated/allotted/transferred the shares and to pay for the same. I/We authorize you to place my/our name(s) on the register of the members of the Company as holder(s) of the shares that will be allocated/allotted/transferred to me/us and to register my/our address as given below. I/ We noted that the Book Runner is entitled, in their absolute discretion to accept or reject this Bidding Application for reason(s) to be recorded in writing and the reason(s) should be disclosed to us forthwith. I/We have no objection if there are necessary changes made in the Offer for Sale Document for filling of the same with the Securities and Exchange Commission of Pakistan (“SECP”).

I understand that the Company, the Book Runner, SECP and Pakistan Stock Exchange (“PSX”) reserve the right of legal action against me under the law, if I submit a fictitious bid and/or the instrument deposited by me for margin money is returned.

I DECLARE THAT: i) I AM/WE ARE NATIONAL(S) AND RESIDENT(S) OF PAKISTAN; ii) FORIEGNER; iii) I AM/WE ARE NOT MINOR(S); iv) I/ WE HAVE NOT MADE NOR HAVE I/WE INSTRUCTED ANY OTHER PERSON(S)/INSTITUTION(S) TO MAKE ANY OTHER APPLICATION(S) IN MY/OUR NAME(S) OR IN THE NAME OF ANY OTHER PERSON ON MY/OUR BEHALF OR IN ANY FICTITOUS NAME, IN CASE OF ANY INFORMATION GIVEN HEREIN BEING INCORRECT I/WE UNDERSTAND THAT I/WE SHALL NOT BE ENTITLED FOR ALLOCATION/ALLOTMENT/TRANSFER OF SHARES.

I/WE UNDERTAKE TO SUBSCRIBE TO SHARES UNSUBSCRIBED IN THE RETAIL PORTION WHICH ARE ALLOCATED TO ME ON A PRO-RATA BASIS. I ALSO UNDERTAKE THAT MY BID MONEY SHALL REMAIN DEPOSITED OR BLOCKED TILL ALLOTMENT OF UNSUBSCRIBED SHARES IN THE RETAIL PORTION.

**Important Instructions:**

- 1) Bids shall only be entered for those Eligible Investors who have submitted a duly filled Registration Form as prescribed by the Book Runner.
- 2) Bid money / margin money shall be deposited through demand draft, pay order in favor of **“Offer for Sale of AGP Limited - Book Building”**. For online transfer facility the payment shall be made into A/C # 0934138811010735 being maintained at MCB Bank Limited – Global Transaction Banking branch with the Account Title **“Offer for Sale of AGP Limited - Book Building”**.
- 3) For deposit of margin money, only Pay Orders, Demand Drafts, or online transfer will be accepted. Each eligible Investor shall only submit a single pay order, demand draft or evidence of online transfer of money along with the Registration Form. It may also be noted that only a single pay order, demand draft or evidence of online transfer of money shall be accepted by the Book Runner along with each Additional Payment Form.
- 4) In case of intercity instruments, only Pay Orders **“payable at any branch”** will be accepted. For the purpose of expediting the clearing of the instrument it is highly recommended that the Pay Order should be made from online branches of the respective banks.
- 5) Eligible Investors can register themselves till 3:00pm on the last day of Book Building after which no new investors shall be registered.
- 6) Investors can upward revise their bids online. Please visit [www.bkb.kse.com](http://www.bkb.kse.com) to access the online portal. Username and Password will be e-mailed to you on the e-mail address provided in the form. Please ensure that you provide correct e-mail address. Online access will be available for upward bid revisions during the bidding period from 9:00am to 5:00pm. An investor will not be allowed to place or upward revise a bid with a price variation of more than 10% of the prevailing indicative strike price. However, **no downward revision in bid amount, price, or volume, or withdrawal of the bid shall be allowed.**

Yours Faithfully,

Signature of Bidder: \_\_\_\_\_



For investor education, please visit [www.jamapunji.com.pk](http://www.jamapunji.com.pk),  
Jama Punji is an investor education initiative of Securities and  
Exchange Commission of Pakistan.

**To be filled in by the Book Runner:**

Time of Receipt	Date	Location	Stamp