



we value life

March 12, 2019

The General Manager,  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**DISCLOSURE OF MATERIAL INFORMATION**  
***Purchase of Nutraceutical Facility***

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Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 of the Rule Book of Pakistan Stock Exchange Limited along with Notification SRO. No. 143(I)/2012, we wish to inform you as under:

In continuance of our plan to setup a Nutraceutical Plant, as was also stated in the offer for sale document dated October 24, 2017, the Company has now evaluated options to build up a Nutraceutical plant vs purchasing a built up facility. On the basis of detailed evaluation, it is concluded that the purchase of an existing Nutraceutical Facility is likely to be better as it will not only lead to an early entry in the market resulting in saving valuable time of 15-18 months, but also mitigate foreign exchange exposure risk and lead to possible savings in capital expenditure. Therefore, the Company is pleased to announce that it has finalized the arrangement to purchase a built up Nutraceutical product manufacturing facility, through the budgeted capital expenditure of PKR 152,400,000/= on this account, out of internally generated cash flows. The decision is being made in line with the Company's objectives to aggressively expand its product offerings in the growing segment of the Nutraceutical market. The completion of the transaction contemplated in the said agreement will remain subject to satisfaction of conditions precedent and regulatory approvals specified therein.

The disclosure form as prescribed under Notification SRO. No. 143(I)/2012 is enclosed herewith.

You are requested to disseminate the information to the members of the Exchange.

Yours truly,  
For and on behalf of  
AGPLIMITED

Adnan Husseini  
Company Secretary

CC to: The Executive Director,  
Monitoring and Enforcement Division,  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue,  
Islamabad.



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**DISCLOSURE FORM**

**Name of Company**

**AGP LIMITED**

**Date of Report**

**March 12, 2019**

**Name of Company as specified in its Memorandum**

**AGP LIMITED**

**Company's Registered Office address**

**B-23-C, SITE Area, Karachi**

**Contact information**

**Tel: +9221 111-247-247**

**Fax: +9221 32570678**

**Email: info@agp.com.pk**

***Purchase of Nutraceutical Facility***

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The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto who is duly authorized.

In continuance of our plan to setup a Nutraceutical Plant, as was also stated in the offer for sale document dated October 24, 2017, the Company has now evaluated options to build up a Nutraceutical plant vs purchasing a built up facility. On the basis of detailed evaluation, it is concluded that the purchase of an existing Nutraceutical Facility is likely to be better as it will not only lead to an early entry in the market resulting in saving valuable time of 15-18 months, but also mitigate foreign exchange exposure risk and lead to possible savings in capital expenditure. Therefore, the Company is pleased to announce that it has finalized the arrangement to purchase a built up Nutraceutical product manufacturing facility, through the budgeted capital expenditure of PKR 152,400,000/= on this account, out of internally generated cash flows. The decision is being made in line with the Company's objectives to aggressively expand its product offerings in the growing segment of the Nutraceutical market. The completion of the transaction contemplated in the said agreement will remain subject to satisfaction of conditions precedent and regulatory approvals specified therein.

**For and on behalf of  
AGP LIMITED**

**Adnan Husseini  
Company Secretary**