



w e v a l u e l i f e

May 16, 2019

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

The Director  
Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, 63<sup>rd</sup> Jinnah Avenue,  
Blue Area,  
Islamabad.

**Re: Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act 2015, and Clause 5.19.13 (c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the information as received from OBS Pakistan (Private) Limited through letter attached herewith.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act 2015 is also enclosed as Annexure – A.

Yours truly,

Adnan Husseini  
Company Secretary

May 15, 2019  
The Company Secretary,  
AGP Limited  
B-23-C, S.I.T.E.  
Karachi - 75700.

**Re: Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act 2015, and Clause 5.19.13 (c) the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Hon'ble High Court of Sindh at Karachi vide its order dated May 7, 2019 has sanctioned the Scheme of Arrangement entered into between OBS Pakistan (Private) Limited, OBS Healthcare (Private) Limited, OBS Ophthalmics (Private) Limited and AitkenStuart Pakistan (Private) Limited.

Shares of AGP Limited (being a listed entity and subsidiary of OBS Pakistan (Private) Limited) held with OBS Pakistan (Private) Limited, amongst other items marked as Excluded Undertaking 2 under the Scheme of Arrangement sanctioned by the Court, have been amalgamated with and into AitkenStuart Pakistan (Private) Limited.

The abovementioned was also approved by the Pakistan Stock Exchange vide letter dated March 13, 2019 bearing reference no. PSX/GEN-1159, and subsequently the High Court of Sindh at Karachi has sanctioned the Scheme of Arrangement whereby which the same has taken effect.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act 2015 is also enclosed as Annexure - A.

Yours truly,



Company Secretary

**OBS Pakistan (Pvt.) Ltd.**

<b>Head Office:</b> 91-Shahrah-e-Iran, Block-5, Clifton, Karachi-75600 Pakistan Tel: +92-21-35839623 (30-Lines) Fax: +92-21-35293421-22 Website: www.obs.com.pk	<b>Factory:</b> C-14, Manghopir Road, S.I.T.E., Karachi-75700 Pakistan Tel: +92-21-32573391-5 Fax: +92-21-32561358
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ANNEXURE – A

DISCLOSURE FORM

IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	AGP Limited
Date of Report:	May 16, 2019
Contact information:	Company Secretary AGP Limited  B-23-C, SITE Area, Karachi  Tel: +9221 111-247-247 Fax: +9221 32570678 Email: info@agp.com.pk

Disclosure of inside information by Listed Company

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

*In accordance with Section 96 and 131 of the Securities Act 2015, and Clause 5.19.13 (c) of the Rule Book of the Pakistan Stock Exchange Limited, Shares of AGP Limited (being a listed entity and subsidiary of OBS Pakistan (Private) Limited) held with OBS Pakistan (Private) Limited, amongst other items marked as Excluded Undertaking 2 under the Scheme of Arrangement sanctioned by the Court, have been amalgamated with and into AitkenStuart Pakistan (Private) Limited.*

*The abovementioned was also approved by the Pakistan Stock Exchange vide letter dated March 13, 2019 bearing reference no. PSX/GEN-1159, and subsequently the High Court of Sindh at Karachi has sanctioned the Scheme of Arrangement whereby which the same has taken effect.*

*Consequent to the above, it is pertinent to mention that the ultimate beneficial ownership of AGP Limited remains the same.*

Adnan Husseini  
Company Secretary

AGP Limited B-23-C, S.I.T.E., Karachi-75700, Pakistan

Tel: +9221 111 247 247, Fax: +9221 32570678 E-mail: info@agp.com.pk, URL: www.agp.com.pk N.T.N. 4281954-7