

AGP LIMITED



POSTAL BALLOT PAPER

for voting through post for the Special Business at the Extra Ordinary General Meeting to be held on Monday, June 29, 2026, at 12:00 P.M. at Ramada Karachi Creek, Zulfiqar Street 1, D.H.A. Phase VIII, Karachi.

Phone: +92-21-111 247 247 Website: www.agp.com.pk.

Folio / CDS Account Number	
Name of Shareholder / Proxy Holder	
Registered Address	
Number of shares Held	
CNIC/Passport No. (in case of foreigner) (copy to be attached)	
Additional information and enclosures (in case of representative of body corporate, corporation, and federal Government)	
Name of Authorized Signatory	
CNIC/Passport No. (in case of foreigner) of Authorized Signatory (copy to be attached)	

Resolution For Agenda Item

To consider and, if thought fit, pass, with or without modification, the following resolution for the corporate re-organization / restructuring of AGP Limited (the "Company") and its group / associated companies, involving, *inter alia*: (i) the merger, by way of amalgamation, of the entire undertaking of OBS AGP (Private) Limited with and into the Company; (ii) the merger, by way of amalgamation, of the entire undertaking of OBS Pakistan (Private) Limited with and into the Company; (iii) the bifurcation / separation of OBS Pharma (Private) Limited into two segments / undertakings i.e. the OBS Pharma Demerged Undertaking and OBS Pharma Retained Undertaking, and the merger, by way of amalgamation, of the OBS Pharma Demerged Undertaking with and into the Company; and (iv) the bifurcation / separation of Aitkenstuart Pakistan (Private) Limited into two segments / undertakings i.e. the Aitken Demerged Undertaking and Aitken Retained Undertaking, and the merger, by way of amalgamation, of the Aitken Demerged Undertaking with and into the Company, along with all ancillary matters thereto, in accordance with the Scheme of Arrangement dated May 29, 2026, as approved by the Board of Directors of the Company on May 22, 2026.

RESOLVED THAT

"the Scheme of Arrangement dated May 29, 2026, prepared under the provisions of Sections 279 to 283 and 285(8) of the Companies Act, 2017, for the corporate re-organization / restructuring of AGP Limited (the "Company") and its group / associated companies, involving, *inter alia*: (i) the merger, by way of amalgamation, of the entire undertaking of OBS AGP (Private) Limited with and into the Company; (ii) the merger, by way of amalgamation, of the entire undertaking of OBS Pakistan (Private) Limited with and into the Company; (iii) the bifurcation / separation of OBS Pharma (Private) Limited into two segments / undertakings i.e. the OBS Pharma Demerged Undertaking and OBS Pharma Retained Undertaking, and the merger, by way of amalgamation, of the OBS Pharma Demerged Undertaking with and into the Company; and (iv) the bifurcation / separation of Aitkenstuart Pakistan (Private) Limited into two segments / undertakings i.e. the Aitken Demerged Undertaking and Aitken Retained Undertaking, and the merger, by way of amalgamation, of the Aitken Demerged Undertaking with and into the Company, along with all ancillary and incidental matters thereto including, but not limited to, the change in the name of the Company, placed before the meeting for consideration and approval, be and is hereby approved and adopted, along with any modifications / amendments required, or conditions imposed by the High Court of Sindh at Karachi, subject to sanction by the High Court of Sindh at Karachi, in terms of the provisions of the Companies Act, 2017."

Instructions For Poll

1. Please indicate your vote by ticking (✓) the relevant box.

2. In case if both the boxes are marked as (✓), your poll shall be treated as "**Rejected**".

I/we hereby exercise my/our vote in respect of the above resolution through ballot by conveying my/our assent or dissent to the resolution by placing tick (✓) mark in the appropriate box below:

Resolutions	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
Resolution For Agenda Item		

Notes / procedures for submission of duly filled-in Ballot Paper:

- Dully filled ballot paper should be sent to the Chairman at B-23-C, S.I.T.E, Karachi, with attention to the Company Secretary, or e-mail at corp.affairs@agp.com.pk with subject of 'Voting through Postal Ballot'
- Copy of CNIC/ Passport (in case of foreigner) should be enclosed with the postal ballot form.
- Ballot paper should reach the Chairman by or before Sunday, **June 28, 2026**. Any postal Ballot received after this date, will not be considered for voting.
- Signature on ballot paper should match with signature on CNIC/ Passport, (In case of foreigner).
- Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written poll paper will be rejected.
- In case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorized person, an attested copy of Board Resolution, / Power of Attorney, / Authorization Letter etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of foreign body corporate etc., all documents must be attested by the Counsel General of Pakistan having jurisdiction over the member.
- Ballot Paper form has also been placed on the website of the Company at: **www.agp.com.pk**. Members may download the Ballot paper from the website or use an original/photocopy published in newspapers.

Date: _____

Shareholder/Proxy holder Signature/Authorized Signatory
(In case of corporate entity, please affix company stamp)